

# ACCOUNT AMENDMENT FORM

Send the completed form by fax to (02) 9323 6411 or by mail to:  
Ironbark Asset Management (Fund Services) Limited  
C/O- State Street Australia Limited - Unit Registry  
Level 14, 420 George Street, Sydney, NSW 2000

Use this form to amend the details in relation to your Investment Account. Your instruction on this Form will override any instructions previously given for your account.

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**CONTACT DETAILS** (Person completing this form)

Investor

Financial adviser

Name  
Phone (business hours)  
Mobile  
Phone  
Email

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**INVESTOR DETAILS**

Investor number  
Account name  
Fund name

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**NEW ACCOUNT DETAILS** (Complete this section to change contact details) This change will be applied to all investments under this investor number.

Residential address

State

Postcode

Postal address  
(if different from above)

State

Postcode

Email

**Investor A**

Phone (business hours)  
Mobile  
Phone

**Investor B**

Phone (business hours)  
Mobile  
Phone

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**CHANGE OF NAME** (Complete this section with your updated details)Please attach an original **CERTIFIED COPY** of your marriage certificate or deed poll.

Name

Old signature

New signature

**PROVIDE TAX FILE NUMBER (TFN), AUSTRALIAN BUSINESS NUMBER (ABN)**

If you have not previously provided your TFN or ABN and wish to add it to your account please complete this section

TFN of Investor A    -                  -

TFN of Investor B    -                  -

ABN    -                  -

Reason for exemption (If a foreign resident for tax purposes, please specify country of residence)

Collection of tax file numbers is authorised, and its use and disclosure are strictly regulated, by the tax laws and Privacy Act. Quotation is not compulsory but tax may be taken out of your distribution if you do not quote your tax file number or claim an exemption. For more information about the use of tax file numbers please contact your nearest Tax Office.

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**DISTRIBUTION OPTION** (Complete this section to change your distribution option) This will apply to all Funds, unless special instructions are supplied in an attached signed schedule.

Reinvest

Pay to bank account in section below

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**NEW FINANCIAL INSTITUTION ACCOUNT DETAILS** (Complete this section to change your financial institution account details)

Withdrawals

Distributions

Name of Australian  
financial institution

Branch name

BSB

Account number

Account name

Please cross to indicate how you would like to receive information about your investment eg. transaction statements

Post

Email

The annual financial report is available online at [www.ironbarkam.com](http://www.ironbarkam.com) around 30 September each year.

Cross here if you would also like to receive a hard copy.

**Signature Investor 1**

**Signature Investor 2**

Print name

Date

Print name

Date